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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

EASY STREET HOLDING, LLC, *et al.*,

Debtors.

Address: 201 Heber Avenue
Park City, UT 84060

Tax ID Numbers:

35-2183713 (Easy Street Holding, LLC),
20-4502979 (Easy Street Partners, LLC), and
84-1685764 (Easy Street Mezzanine, LLC)

Bankruptcy Case No. 09-29905
Jointly Administered with Cases
09-29907 and 09-29908

Chapter 11

Honorable R. Kimball Mosier

[FILED ELECTRONICALLY]

**ORDER APPROVING FIRST AND FINAL APPLICATION FOR
ALLOWANCE OF COMPENSATION BY NIEDERHAUSER &
DAVIS, LLC, AS ACCOUNTANTS FOR THE DEBTORS**

The First and Final Application dated July 15, 2010 (“Application”) of Niederhauser & Davis, LLC (“Niederhauser & Davis”), accountants for the Debtors, for allowance and payment of interim compensation and for final allowance of all compensation in the Partners case pursuant to 11 U.S.C. §§ 330 and 331, Federal Rule of Bankruptcy Procedure 2016, and the Fee Guidelines of the United States Trustee, came on for hearing on August 24, 2010. Appearances were made as noted on the record. The Court, having reviewed and considered the Application, no objections having been filed to the Application, having found that notice of the Application is adequate for the consideration of the request for compensation, subject to the additional notice that must be given as set forth below, and having further found that the compensation requested is for actual, necessary services rendered by Niederhauser & Davis, and good cause appearing therefor, hereby

ORDERS:

1. Niederhauser & Davis is awarded interim compensation in the amount of \$19,164.00 professional services rendered, which fees are entitled to administrative expense priority under 11 U.S.C. §§ 503(b)(2) and 507(a)(2).

2. Niederhauser & Davis is awarded, pursuant to 11 U.S.C. § 330(a), final compensation in the amount of \$19,164.00 for professional services, which fees are entitled to administrative expense priority under 11 U.S.C. §§ 503(b)(2) and 507(a)(2), subject to the following additional notice: Counsel for Partners shall serve notice of the amounts awarded in this Order on all parties listed in the current mailing matrix in this case. Such notice shall provide that parties may object to the allowance of Niederhauser’s compensation and reimbursement of expenses within 21 days of the notice. If no objection is filed, the allowance

of compensation and reimbursement of expenses awarded in this Order shall become final and not subject to further review. If an objection is filed, a further hearing will be scheduled on the Application and the objection thereto.

3. Partners, the Reorganized Debtor, and/or WestLB, the plan funder under the confirmed Amended Plan of Reorganization of Easy Street Partners, LLC and WestLB, AG are directed and authorized immediately to pay fees and expenses approved by this Order which have not previously been paid. Subject to the further notice set forth in paragraph 2 of this Order, the award and payment of fees and expenses as provided herein may be subject to disgorgement.

* * * * END OF DOCUMENT * * *

SERVICE LIST

Service of the foregoing Order Approving First and Final Application for Allowance of Compensation by Niederhauser & Davis, LLC, as Accountants for the Debtors will be effected through the Bankruptcy Noticing Center to each party listed below.

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